

Chart #: _____
FOR OFFICE USE ONLY

Patient Information

Patient Name: _____ Date: _____
Last, First MI (Preferred Name)
Gender: Male Female Family Status: Single Married Child Widowed Other
Social Security #: _____ Birth Date: _____ Email: _____
Phone (Home): _____ (Cell): _____ (Work): _____ Ext: _____
Preferred appointment times: Morning Afternoon Evening Any Time M T W T F S
Address: _____
Street Apartment #
City State Zip Code

Medical History

Do you have or had any of the following? Please check those that apply:

- | | | | |
|---|--|--|--------------------------------|
| <input type="checkbox"/> AIDS/HIV | <input type="checkbox"/> Headaches | <input type="checkbox"/> Pacemaker | Drug Allergies : |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Head Injuries | <input type="checkbox"/> Psychiatric Care | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Artificial Heart Valve/Stent | <input type="checkbox"/> Heart Attack Yr.? _____ | <input type="checkbox"/> Radiation Treatment | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Heart Infection | <input type="checkbox"/> Respiratory Disease | Medications currently |
| <input type="checkbox"/> Back Problems | <input type="checkbox"/> Heart Murmur | <input type="checkbox"/> Rheumatic Fever | taking: |
| <input type="checkbox"/> Blood Disease/Hemophilia | <input type="checkbox"/> Hepatitis Type: _____ | <input type="checkbox"/> Sinus Problems | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Cancer _____ | <input type="checkbox"/> Blood Pressure High Low | <input type="checkbox"/> Stroke Yr.? _____ | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Chemical Dependency | <input type="checkbox"/> Jaundice or Liver Disease | <input type="checkbox"/> Swollen Neck Glandes | Birth control? Yes No |
| <input type="checkbox"/> Cholesterol | <input type="checkbox"/> Kidney problems | <input type="checkbox"/> Tumor or growth head/neck | |
| <input type="checkbox"/> Circulatory Problems | <input type="checkbox"/> Mental Disorders | <input type="checkbox"/> Thyroid Disease | |
| <input type="checkbox"/> Diabetes Type: _____ | <input type="checkbox"/> Mitral Valve Prolapse | <input type="checkbox"/> Ulcer | |
| <input type="checkbox"/> Epilepsy | <input type="checkbox"/> Nervous Disorders | <input type="checkbox"/> Venereal Disease | |

• **Artificial Joint replacement** Have you had an orthopedic total or partial joint? Yes No Hip Knee Other?
If yes, Date: _____

• Have you been admitted to a hospital or needed emergency care during the past two years? Yes No
If yes, please explain: _____

• Are you now under the care of a physician? Yes No
If yes, please explain: _____

• Name of Physician: _____ Phone: _____

• Do you have any health problems that need further clarification? Yes No
If yes, please explain: _____

• **Women ONLY:** Are you pregnant at this time? Yes No Due Date: ____/____/____ Nursing? Yes

Name of OB/GYN: _____ Phone: _____

To the best of my knowledge, all of the preceding answers and information provided are true and correct. If I ever have any change in my health, I will inform the doctors at the next appointment without fail.

Signature of patient, parent or guardian Date: _____

Referral Information

Whom may we thank for referring you to our practice? Another patient, friend another patient, relative
 Dental Office Insurance Newspaper School Work Other _____
Name of person or office referring you to our practice: _____

Spouse or Responsible Party Information

The following is for: the patient's spouse the person responsible for payment

Name: _____

Male Female Married Single Child Other _____

Social Security #: _____ Birth Date: _____

Phone (Home): _____ (Work): _____ Ext: _____ Best time to call: _____

Address: _____

Street

Apartment #

City

State

Zip Code

Minor/Child Consent

I, being the parent or guardian of _____ do hereby request and authorize the dental staff to perform necessary dental services for my child, including but not limited to X-rays and administration of anesthetics which are deemed advisable by the doctor, whether or not I am present at the actual appointment when the treatment is rendered.

Date: _____ Signature of Insured Guardian _____

Insurance Information

Primary

Name of Insured: _____ is insured a patient? Yes No

Last

First

MI

Insured's Birth Date: _____ ID #: _____ Group #: _____

Insured's Employer Name: _____

Patient's relationship to insured: Self Spouse Child Other _____

Secondary

Name of Insured: _____ is insured a patient? Yes No

Last

First

MI

Insured's Birth Date: _____ ID #: _____ Group #: _____

Insured's Employer Name: _____

Patient's relationship to insured: Self Spouse Child Other _____

Consent for Services

As a condition of your treatment by this office, financial arrangements must be made in advance. The practice depends upon reimbursement from the patients for the costs incurred in their care and financial responsibility on the part of each patient must be determined before treatment.

All emergency dental services, or any dental services performed without previous financial arrangements, must be paid for in cash at the time services are performed.

Patients who carry dental insurance understand that all dental services furnished are charged directly to the patient and that he or she is personally responsible for payment of all dental services. Anna Maria Island Dental will help prepare the patients insurance forms or assist in making collections from insurance companies and will credit any such collections to the patient's account. However, this dental office cannot render services on the assumption that our charges will be paid by an insurance company.

A service charge of 1½% per month (18% per annum) on the unpaid balance will be charged on all accounts exceeding 60 days, unless previously written financial arrangements are satisfied.

I understand that the fee estimate listed for this dental care can only be extended for a period of six months from the date of the patient examination.

In consideration for the professional services rendered to me, or at my request, by Anna Maria Island Dental, I agree to pay therefore the reasonable value of said services to said Doctor, or his assignee, at the time said services are rendered, or within five (5) days of billing if credit shall be extended. I further agree that the reasonable value of said services shall be as billed unless objected to, by me, in writing, within the time for payment thereof. I further agree that a waiver of any breach of any time or condition hereunder shall not constitute a waiver of any further term or condition and I further agree to pay all costs and reasonable attorney fees if suit be instituted hereunder.

I grant my permission to Anna Maria Island Dental or assignee, to telephone me at home or at my work to discuss matters related to this form.

I have read the above conditions of treatment and payment and agree to their content.

Date: _____ Relationship to Patient: _____

Signature of patient, parent or guardian

Date: _____ Relationship to Patient: _____

Signature of guarantor of payment/responsible party

ANNA MARIA ISLAND DENTAL

ACKNOWLEDGEMENT OF RECEIPT OF PRIVACY PRACTICES

You may refuse to sign this acknowledgement but, patients **with** Insurance in refusing we **will not be allowed** to process your Insurance Claims.

Date: _____

The undersigned acknowledges receipt of a copy of the currently effective Notice of Privacy Practices for Anna Maria Island Dental. A copy of this signed, dated, and acknowledgement shall be as effective as the original.

Print your name: _____ Sign your name: _____

Legal Representative: _____ Description of Authority: _____

PLEASE LIST ANY OTHER PARTIES WHO CAN HAVE ACCESS TO YOUR DENTAL INFORMATION:

Name: _____ Relationship: _____

Name: _____ Relationship: _____

I authorize contact from this office to **confirm my dental appointments** VIA:

- Cell phone
- Home phone
- Work phone
- Text message
- Email

I authorize **information about my dental health be conveyed** VIA:

- Cell phone
- Home phone
- Work phone
- Text message
- Email
- in person
- any of above

I approve being contacted about **special services, events, or new dental info** VIA:

- Phone message
- Text message
- Email
- Any of above

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As Privacy Officer, I attempted to obtain the patients (or representatives) signature on this acknowledgement but did not because:

____ Individual refused to sign

____ Communication barriers prohibited obtaining the acknowledgement

____ An emergency situation prevented us from obtaining acknowledgement

____ Other (Please Specify) _____

Signature of Privacy Officer _____

Dental History

Patient Name: _____ Reason for today's visit: Cleaning Emergency

Date of Last Dental Visit: _____ Reason for this visit: _____

How often do you brush daily? 1 2 3 Do you floss Daily? Yes No

What kind of toothbrush do you use? Electronic Manual

Please check if you have or had:

- | | |
|---|---|
| <input type="checkbox"/> Bad Breath | <input type="checkbox"/> Clicking or popping jaw |
| <input type="checkbox"/> Bleeding gums | <input type="checkbox"/> Dry mouth |
| <input type="checkbox"/> Blisters on lips or mouth | <input type="checkbox"/> Fingernail biting |
| <input type="checkbox"/> Burning sensation on tongue | <input type="checkbox"/> Food collection between teeth |
| <input type="checkbox"/> Chew on one side of mouth | <input type="checkbox"/> Clench or grinding teeth |
| <input type="checkbox"/> Cigarette/pipe/cigar smoking | <input type="checkbox"/> Head, neck, or Jaw pain |
| <input type="checkbox"/> Smokeless tobacco | <input type="checkbox"/> Growths/sore spots in mouth |
| <input type="checkbox"/> Gums swollen, tender, bleeding | <input type="checkbox"/> Sensitivity when biting |
| <input type="checkbox"/> Lip or cheek biting | <input type="checkbox"/> Sensitivity to pressure or irritants |
| <input type="checkbox"/> Loose teeth/broken fillings | <input type="radio"/> Cold |
| <input type="checkbox"/> Mouth breathing | <input type="radio"/> Hot |
| <input type="checkbox"/> Orthodontic treatment | <input type="radio"/> Sweets |
| <input type="checkbox"/> Periodontal(gum) treatment | |

Have you ever had an allergic reaction to novocaine, local or general anesthetics? Yes No

If Yes, Please explain: _____

Have you ever had any complications following dental treatment? Yes No

If yes, please explain: _____